



FIREX CORE

FIREX CORE

CRM

A Powerful Flame, an Innovative Core

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Welcome

Welcome to FireXCore CRM, the future of customer relationship management. Our advanced CRM system provides essential insights and tools to strengthen your customer relationships and streamline your processes. Designed to enhance data management, FireXCore CRM helps your business excel in today's competitive market. More than just a CRM, it's a comprehensive business management tool that integrates with your existing workflows. With features like customizable dashboards, advanced analytics, and automated task management, FireXCore CRM empowers you to improve customer satisfaction, boost sales, and optimize operations for success.

The screenshot displays the FireXCore CRM dashboard with the following components:

- Header:** Time 15:34:33, user profile for WebMaster (Super admin).
- Navigation:** Sidebar with menu items: Dashboard, Inquiries, Commercial, Vendors, EndUsers, Suppliers, Reports, Users, Contacts, Settings.
- Dashboard Overview:** Welcome, WebMaster; Notifications (0 New Notifications); Inbox (0 New Messages); Inquiry (0 Inquiries).
- Last Inquiry Table:**

EndUser	Inquiry Name	Inquiry Number	Description	Deadline	Brand	CRM code	Progress	Progress update	Task	Actions
...	Task Pending	...
...	Task Pending	...
...	Task Pending	...
...	Task Pending	...
...	Task Pending	...
- Sticky Note (Private):** A large yellow note area.
- Currency:** Table with columns for currency, rate, and status.
- Online Users:** List of active users with their status (Online/Offline).
- Status Comparison By Vendor:** Line chart showing trends for Unknown Process, Technical Offer Sales, Decline, Decline Procurement, and Order.
- Vendor-Wise Enduser Distribution Chart:** Bar chart showing the distribution of endusers across various vendors.
- Comparison Of Data Metrics:** Pie chart showing the count of metrics: Inquiry (44.34%), Task (42.17%), Order (1.45%), Decline (3.37%), and Lost (8.27%).

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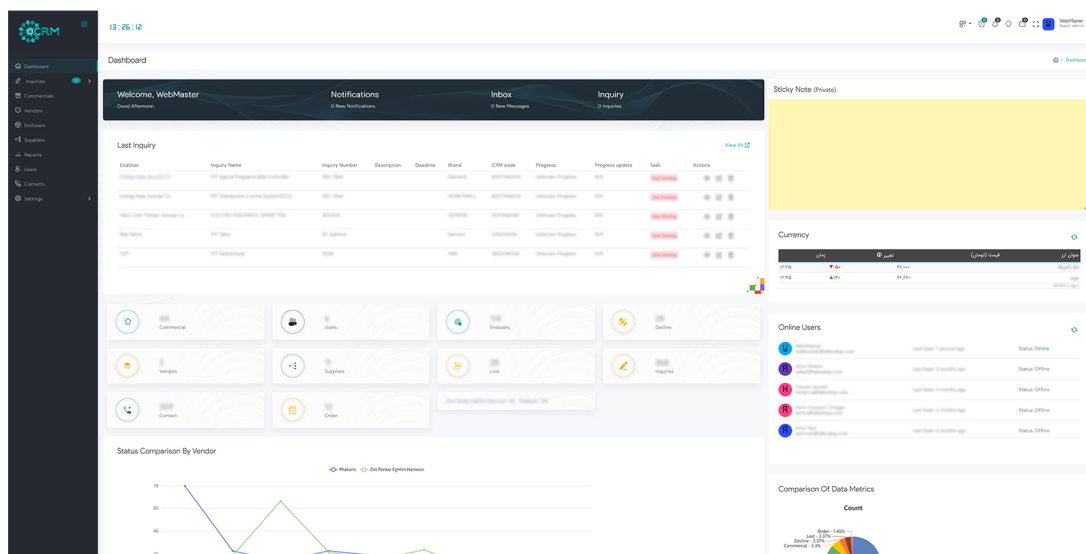
Key Features

Dashboard

Gain a concise and visually appealing overview of critical business data with our comprehensive dashboard. It includes detailed customer insights, sales analytics, tasks overview, and key performance indicators (KPIs). Our dashboard is designed to provide you with all the essential information at a glance, helping you make informed decisions quickly and efficiently.

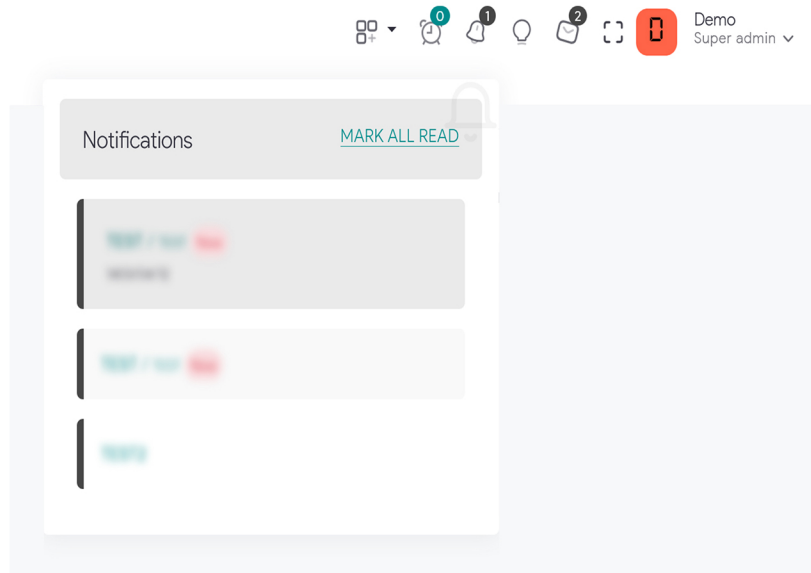
- 1. Customer Insights:**
 - Access detailed profiles and interaction histories.
 - Understand customer behaviors and preferences.
- 2. Sales Analytics:**
 - Monitor sales performance with real-time data.
 - Track pipelines, conversion rates, and revenue growth.
- 3. Tasks Overview:**
 - Keep track of pending and completed tasks.
 - Prioritize tasks based on deadlines and importance.
- 4. Key Performance Indicators (KPIs):**
 - Monitor crucial business metrics in real-time.
 - Track performance against goals and benchmarks.

Our intuitive dashboard layout ensures easy navigation and drill-down into specific data points. By consolidating vital business information into one central location, our dashboard empowers you to stay on top of operations and drive strategic growth.



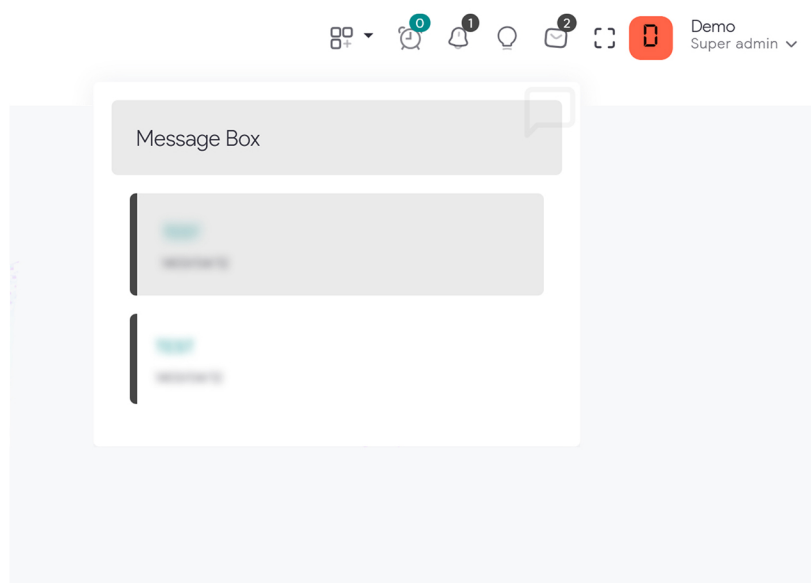
Real-time Notifications

Stay informed with timely and intelligent updates, enabling swift response to crucial events. With our real-time notifications, you'll never miss an important deadline or event, ensuring that you are always on top of your tasks and responsibilities.



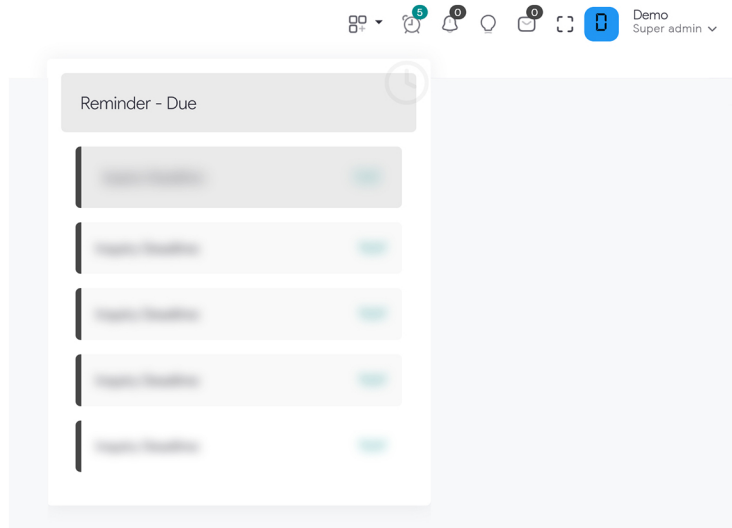
Messages

Foster seamless communication by engaging with colleagues and clients through our internal messaging system. Whether you need to discuss a project or share an update, our messaging feature ensures that you stay connected and informed.



Upcoming Deadlines

Stay ahead of your schedule with proactive notifications and timely reminders for impending deadlines. Our system helps you manage your time effectively, ensuring that no task or deadline is overlooked.



Dark Mode

Experience enhanced user comfort during nighttime with our sleek dark mode option. Designed to reduce eye strain and provide a comfortable viewing experience, dark mode is perfect for late-night work sessions.

Toggle Full Screen

Maximize your focus and productivity by effortlessly switching to a full-screen view. This feature allows you to eliminate distractions and concentrate on the task at hand, improving your efficiency and workflow.

Currency Management

Seamlessly manage multiple currencies and exchange rates for international business transactions. Our currency management feature simplifies the process of handling international payments, reducing the risk of errors and delays.



Inquiries Management

Seamlessly handle and track customer inquiries and requests with our comprehensive management tools. Our system ensures that every inquiry is addressed promptly and efficiently, enhancing customer satisfaction and loyalty.

Create Inquiry

Filter by Progress: All Task Status: Pending Task

Show 10 entries Excel Search:

EndUser	PIC	Vendor	Inquiry Number	Description	Brand	Deadline	Remark	Assigned	CBM code	Status	Progress	Progress update	Task	Actions	Create	Create	Update		
Energy Plus	Sean Heenan	Probus	452-1544	RFI Request Programme Controller	Siemens	2024-11-15		2024-11-15	2024-11-15	2024-11-15	2024-11-15	2024-11-15	Pending Task				2024-11-15	2024-11-15	2024-11-15
Energy Plus	Sean Heenan	Probus	452-1544	RFI Request Programme Controller	Siemens	2024-11-15		2024-11-15	2024-11-15	2024-11-15	2024-11-15	2024-11-15	Pending Task				2024-11-15	2024-11-15	2024-11-15
Energy Plus	Sean Heenan	Probus	452-1544	RFI Request Programme Controller	Siemens	2024-11-15		2024-11-15	2024-11-15	2024-11-15	2024-11-15	2024-11-15	Pending Task				2024-11-15	2024-11-15	2024-11-15
Energy Plus	Sean Heenan	Probus	452-1544	RFI Request Programme Controller	Siemens	2024-11-15		2024-11-15	2024-11-15	2024-11-15	2024-11-15	2024-11-15	Pending Task				2024-11-15	2024-11-15	2024-11-15
Energy Plus	Sean Heenan	Probus	452-1544	RFI Request Programme Controller	Siemens	2024-11-15		2024-11-15	2024-11-15	2024-11-15	2024-11-15	2024-11-15	Pending Task				2024-11-15	2024-11-15	2024-11-15
Energy Plus	Sean Heenan	Probus	452-1544	RFI Request Programme Controller	Siemens	2024-11-15		2024-11-15	2024-11-15	2024-11-15	2024-11-15	2024-11-15	Pending Task				2024-11-15	2024-11-15	2024-11-15
Energy Plus	Sean Heenan	Probus	452-1544	RFI Request Programme Controller	Siemens	2024-11-15		2024-11-15	2024-11-15	2024-11-15	2024-11-15	2024-11-15	Pending Task				2024-11-15	2024-11-15	2024-11-15
Energy Plus	Sean Heenan	Probus	452-1544	RFI Request Programme Controller	Siemens	2024-11-15		2024-11-15	2024-11-15	2024-11-15	2024-11-15	2024-11-15	Pending Task				2024-11-15	2024-11-15	2024-11-15
Energy Plus	Sean Heenan	Probus	452-1544	RFI Request Programme Controller	Siemens	2024-11-15		2024-11-15	2024-11-15	2024-11-15	2024-11-15	2024-11-15	Pending Task				2024-11-15	2024-11-15	2024-11-15
Energy Plus	Sean Heenan	Probus	452-1544	RFI Request Programme Controller	Siemens	2024-11-15		2024-11-15	2024-11-15	2024-11-15	2024-11-15	2024-11-15	Pending Task				2024-11-15	2024-11-15	2024-11-15

Showing 1 to 10 of 368 entries Previous 1 2 3 4 5 ... 37 Next

Tasks Management

Efficiently plan, prioritize, and monitor tasks and assignments with advanced features for effective collaboration. Our task management tools help you stay organized, ensuring that all projects are completed on time and within budget.

Task

Inquiry: RFI Request Programme Controller Deadline: 2024-11-15 Procurement manager: Sean

Remark:

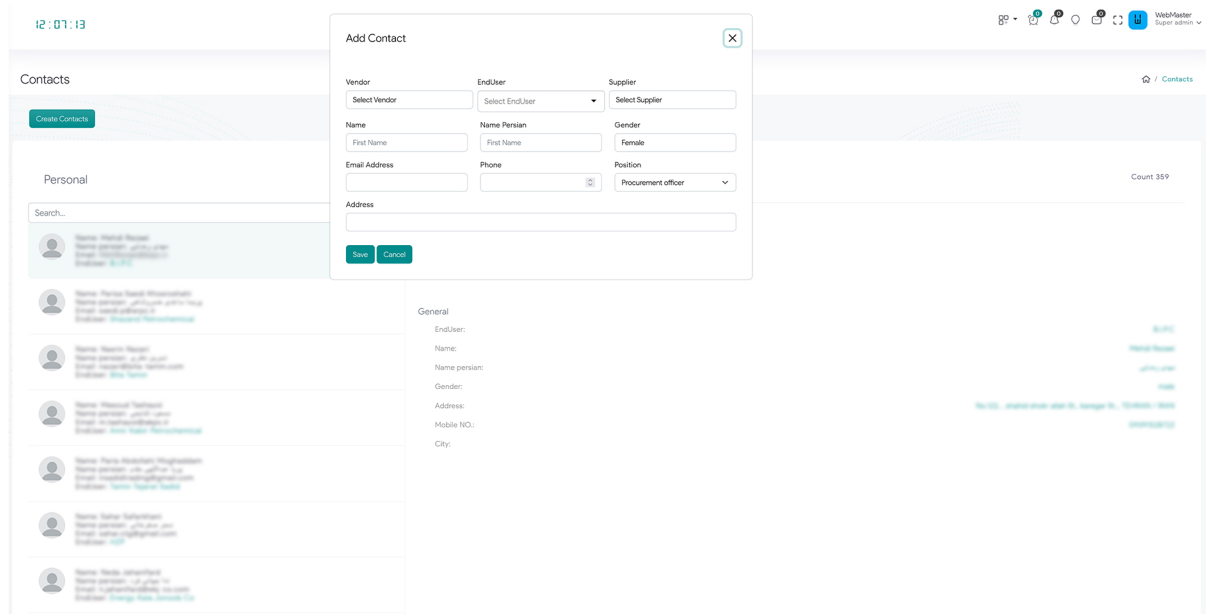
Inquiry Name: RFI Request Programme Controller Inquiry Code: 2024-11-15 Suggested: No Suggested Expiry date: 2024-11-15

Deliver terms: RFI RFP Details: RFI Procurement Stage/Phase: Read a New Inquiry or Request Brand: Siemens

Create Task

Contacts Management

Organize and manage crucial contact information, maintaining strong relationships with clients and colleagues. Our contact management feature allows you to keep all important information in one place, making it easy to access and update as needed. Easily categorize and segment contacts for targeted communication efforts. Stay informed with real-time updates and interaction histories, ensuring you never miss a key detail.



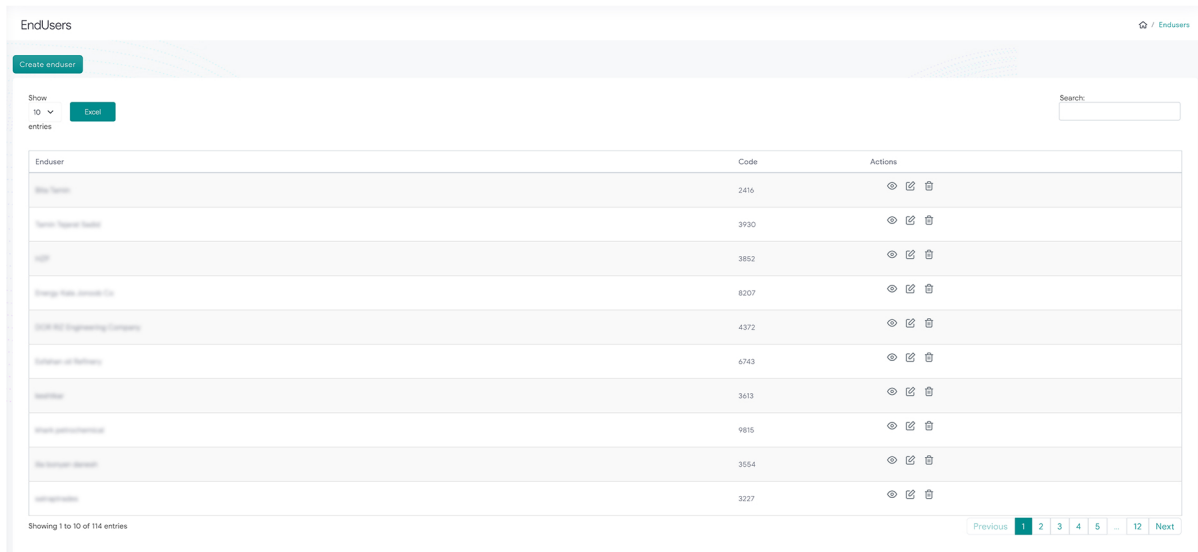
User Insights

Access valuable performance insights, tracking user activities, and assessing productivity in handling inquiries and tasks. Our user insights feature helps you identify areas for improvement and optimize your team's performance. Easily monitor individual and team metrics to ensure alignment with business goals. Leverage these insights to provide targeted training and support, enhancing overall efficiency and effectiveness.



Vendors, Endusers, and Suppliers Management

Streamline interactions and monitor information pertaining to valuable partners and suppliers. Our management tools help you maintain strong relationships with all stakeholders, ensuring smooth and efficient operations.



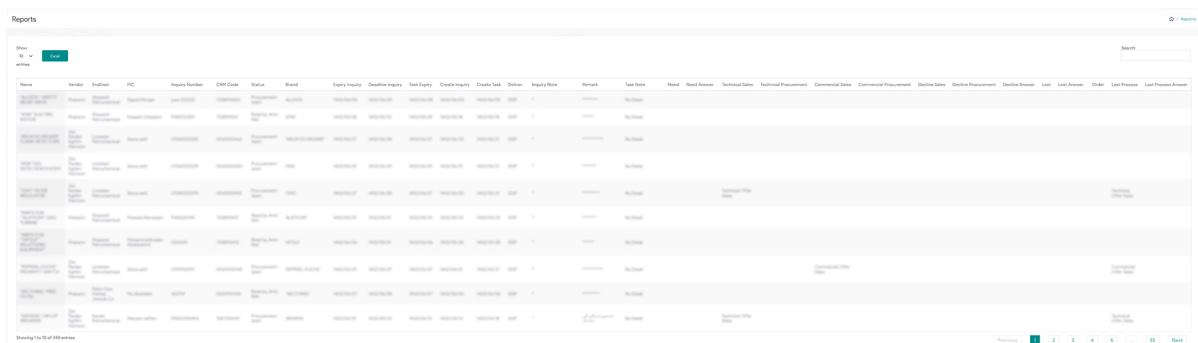
The screenshot shows the 'EndUsers' management interface. It includes a 'Create enduser' button, a search bar, and a table with the following data:

Enduser	Code	Actions
Blue Ocean	2416	View Edit Delete
Blue Ocean	3930	View Edit Delete
Blue Ocean	3852	View Edit Delete
Blue Ocean	8207	View Edit Delete
Blue Ocean	4372	View Edit Delete
Blue Ocean	6743	View Edit Delete
Blue Ocean	3613	View Edit Delete
Blue Ocean	9815	View Edit Delete
Blue Ocean	3554	View Edit Delete
Blue Ocean	3227	View Edit Delete

Showing 1 to 10 of 114 entries. Navigation: Previous 1 2 3 4 5 ... 12 Next

CRM Report Generator

The Comprehensive CRM Report Generator feature in our CRM allows users to create a detailed report in Excel format, encompassing all information stored within the CRM. This feature compiles data into a structured report, including sections such as name, vendor, end users, PIC (Person in Charge), CRM code, brand, deadline, and all additional details entered by the user about each inquiry. This comprehensive report provides a complete overview of your CRM data, enabling better analysis, decision-making, and tracking of your business activities.



The screenshot shows the 'Reports' interface with a detailed table of CRM data. The table has the following columns: Name, Vendor, Enduser, PIC, Inquiry Number, CRM Code, Status, Brand, Inquiry History, Deadline Inquiry, Task Inquiry, Create Inquiry, Create Task, Order, Inquiry Rate, Remark, Task Rate, Lead, Lead Amount, Technical Sales, Technical Procurement, Commercial Sales, Commercial Procurement, Decline Sales, Decline Procurement, Decline Amount, Lead, Lead Amount, Order, Lead Process, and Lead Process Amount. The table contains multiple rows of data, and the interface includes a search bar and a 'Create report' button.

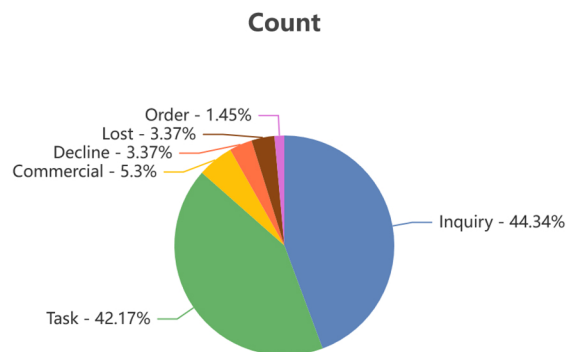
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Chart and Data Visualization

The Chart and Data Visualization feature in our CRM provides insightful visual representations of various data points, helping you to easily analyze and interpret your business performance. This section includes:

- **Data Metrics Overview:** Gain valuable insights through a detailed comparison of key metrics and data-driven visualizations. Our data metrics overview provides you with the information you need to make strategic decisions and improve business performance.

Comparison Of Data Metrics



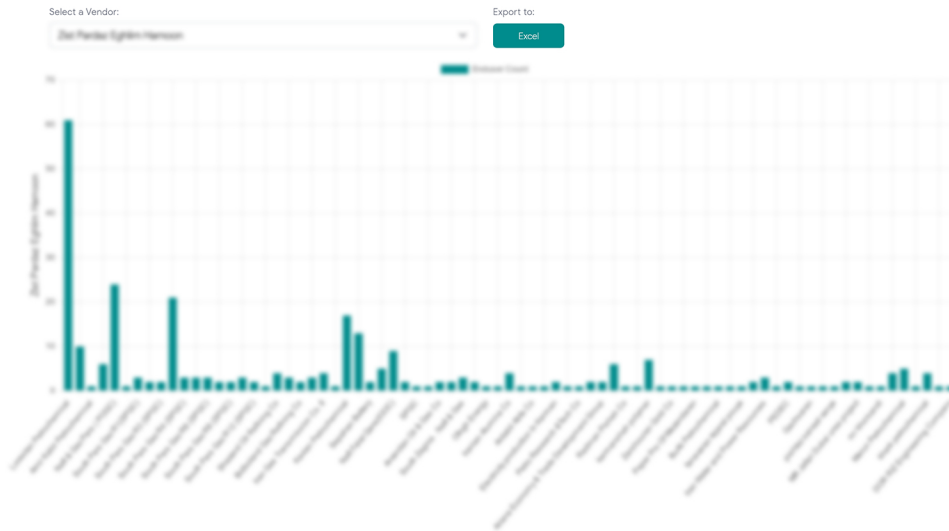
- **Status Comparison by Vendor:** This chart displays the status of technical offers, sales, orders, and declines for each vendor, allowing you to compare performance across different vendors.

Status Comparison By Vendor



- Vendor-wise End-user Distribution Chart: This chart compares the number of requests from end users for each vendor, giving you a clear view of demand distribution.

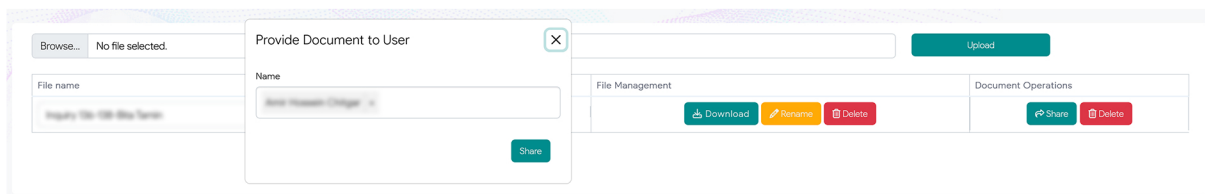
Vendor-Wise Enduser Distribution Chart



All these charts come with the option to export the data to Excel, enabling you to perform further analysis and share the insights with your team.

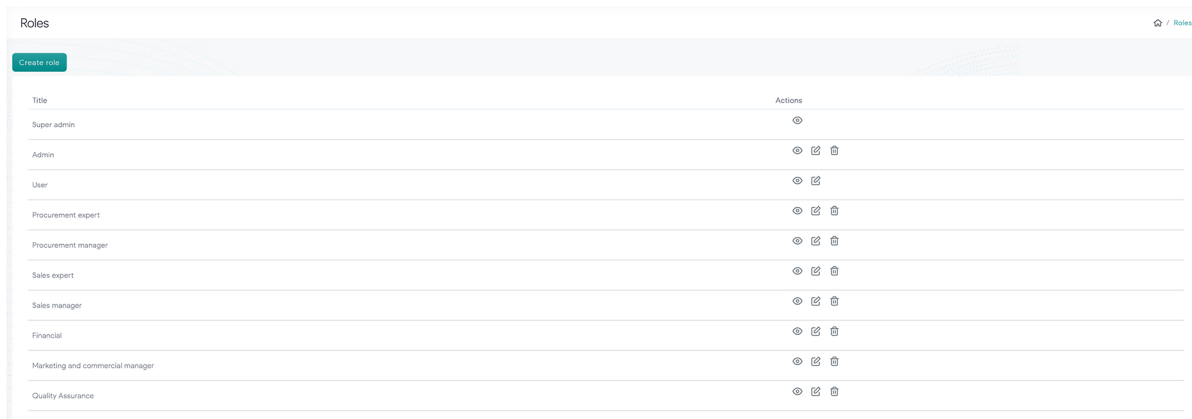
Document Management

The Document Management feature enables you to organize, rename, download, and delete your documents with ease. Using intuitive folders and categorization options, you can efficiently manage your documents, ensuring they are well-organized and easily retrievable. This feature provides complete control over your document management process, making it simple to keep your documents up-to-date and relevant. With robust access control features, you can maintain the security and integrity of your data by controlling who can view or edit your documents.



Role Management

Empower your team with flexible role-based access control, ensuring smooth collaboration and data security. Our role management tools allow you to assign specific permissions to different users, maintaining the integrity and confidentiality of your data.

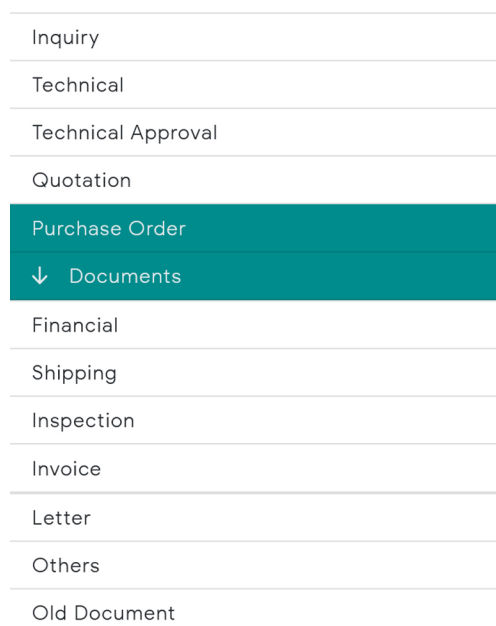


The screenshot shows a 'Roles' management interface. At the top left is a 'Create role' button. Below it is a table with two columns: 'Title' and 'Actions'. The table lists various roles such as Super admin, Admin, User, Procurement expert, Procurement manager, Sales expert, Sales manager, Financial, Marketing and commercial manager, and Quality Assurance. Each role has a set of icons in the 'Actions' column representing different permissions.

Title	Actions
Super admin	⊙
Admin	⊙ 📄 🗑️
User	⊙ 📄
Procurement expert	⊙ 📄 🗑️
Procurement manager	⊙ 📄 🗑️
Sales expert	⊙ 📄 🗑️
Sales manager	⊙ 📄 🗑️
Financial	⊙ 📄 🗑️
Marketing and commercial manager	⊙ 📄 🗑️
Quality Assurance	⊙ 📄 🗑️

Document Sharing and Archiving

The Document Sharing and Archiving feature allows you to share documents with other users within the CRM, ensuring everyone has access to the latest information. All shared documents are archived for future reference, preserving important data and making it easily accessible when needed. This feature streamlines communication and supports efficient document management, promoting better collaboration and organization.



The screenshot shows a vertical dropdown menu with the following items: Inquiry, Technical, Technical Approval, Quotation, Purchase Order (highlighted in teal), ↓ Documents (highlighted in teal), Financial, Shipping, Inspection, Invoice, Letter, Others, and Old Document.

Inquiry
Technical
Technical Approval
Quotation
Purchase Order
↓ Documents
Financial
Shipping
Inspection
Invoice
Letter
Others
Old Document

Technical Proposal Generator

Technical Proposal Generator is an innovative feature of our CRM that allows you to collect detailed information from users and generate comprehensive technical proposals. This feature is designed to streamline the proposal creation process, ensuring that all necessary technical details are accurately captured and professionally presented. You can easily gather detailed information from users through intuitive forms and interfaces, automatically generate well-structured technical proposals based on the collected data, and utilize customizable templates to meet specific client requirements and industry standards.

The screenshot shows a form titled "Create Technical Excel" with the subtitle "Technical Proposal". The form is divided into two columns. The left column contains fields for "Scope of work", "EndUser", "Inquiry number", and "Subject". The right column contains fields for "CRM Code", "Date", and a checkbox labeled "X". A "Save Technical" button is located at the bottom right of the form.

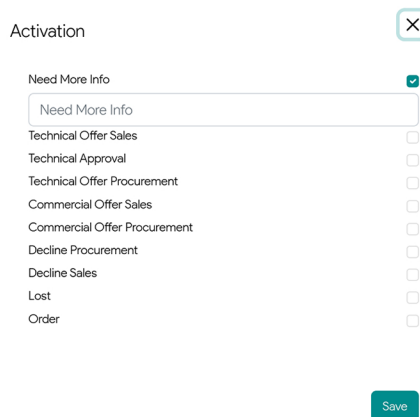
Automated Information Fetching for Inquiries

The Automated Information Fetching for Inquiries feature streamlines the process of managing inquiries within our CRM. For each inquiry, the sales expert selects the service manager, then the vendor, and finally the end user. Once these selections are made, all relevant information is automatically fetched and populated into the system, eliminating the need for manual data entry. This automation ensures accuracy, saves time, and reduces the risk of errors, making the management of inquiries more efficient and reliable.

The screenshot shows a form titled "Create Inquiry" with a breadcrumb trail "Inquiries / Create". The form is divided into two columns. The left column contains fields for "Sales Manager", "Inquiry number", "Expiry date", and "Note". The right column contains fields for "Vendor", "Website", "Suggest supplier", "EndUser", "Address", "Delivery term", "Person in charge", "Fax", "Description", "Email", "Brand", and "Phone". A "Create" button is located at the bottom left of the form.

Inquiry Action Status

The Inquiry Action Status feature in our CRM provides a clear indication of the current stage of each inquiry, ensuring efficient tracking and management. Each inquiry is assigned an action status, such as "need more info," "technical offer," "decline," "lost," or "order," reflecting the ongoing process. Additionally, each action status includes a note section where detailed information can be added. This allows for comprehensive documentation and enables you to send specific actions along with their notes to other users, ensuring seamless communication and collaboration within your team.



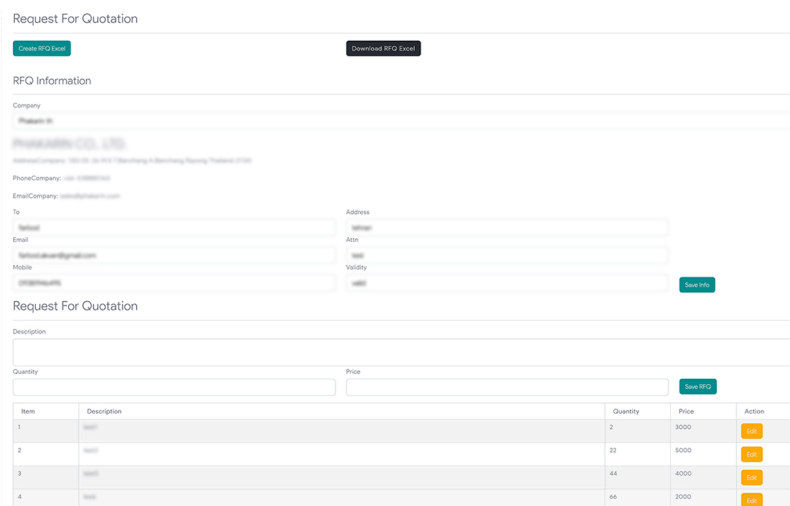
The screenshot shows a modal window titled "Activation" with a close button (X) in the top right corner. It contains a list of action statuses, each with a corresponding checkbox. The "Need More Info" status is selected, indicated by a green checkmark in its checkbox. Below the list is a text input field containing the text "Need More Info". At the bottom right of the modal is a green "Save" button.

Action Status	Selected
Need More Info	<input checked="" type="checkbox"/>
Technical Offer Sales	<input type="checkbox"/>
Technical Approval	<input type="checkbox"/>
Technical Offer Procurement	<input type="checkbox"/>
Commercial Offer Sales	<input type="checkbox"/>
Commercial Offer Procurement	<input type="checkbox"/>
Decline Procurement	<input type="checkbox"/>
Decline Sales	<input type="checkbox"/>
Lost	<input type="checkbox"/>
Order	<input type="checkbox"/>

Excel Quotation Generator

Excel Quotation Generator is a powerful feature of our CRM that allows you to effortlessly and swiftly generate price quotations in Excel format. This feature helps you optimize the process of providing price quotes to your customers, ensuring precision and professionalism in your presentations. With this tool, you can quickly create and edit new quotations, receive your price quotations in an editable Excel format, and save time and resources by automating the process of generating price quotations.

Note: The Excel Quotation Generator is fully customizable and can be tailored to fit your company's specific quotation format.

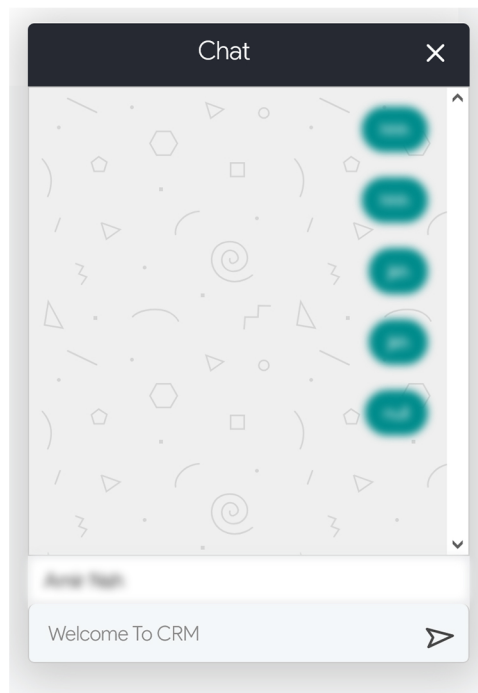


The screenshot displays the "Request For Quotation" form. At the top, there are two buttons: "Create RFQ Excel" and "Download RFQ Excel". Below this is the "RFQ Information" section, which includes fields for "Company", "Phone Company", "Email Company", "To", "Email", "Mobile", "Address", "Attn", and "Validity". A "Save RFQ" button is located at the bottom right of this section. The "Request For Quotation" section features a "Description" field, "Quantity" and "Price" input fields, and a "Save RFQ" button. Below these fields is a table with the following data:

Item	Description	Quantity	Price	Action
1	Item	2	3000	Edit
2	Item	22	5000	Edit
3	Item	44	4000	Edit
4	Item	66	2000	Edit

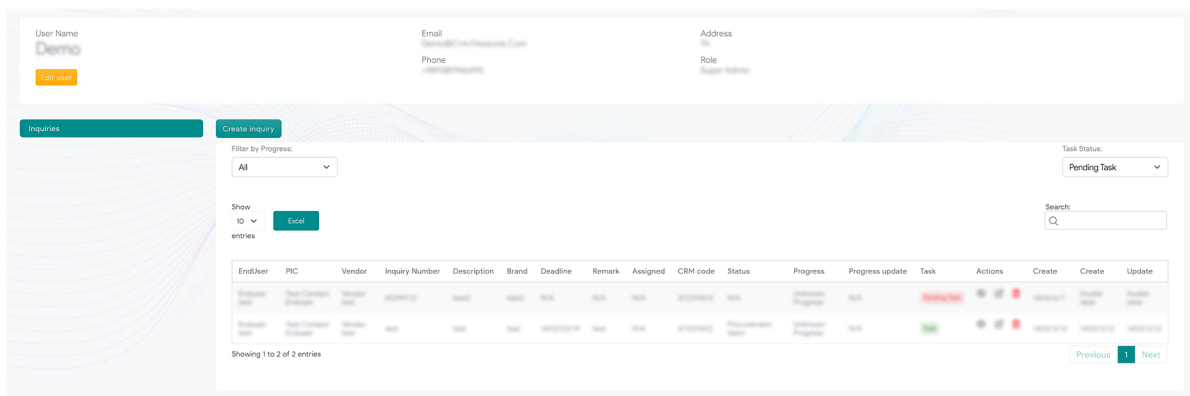
Real-Time Chat for Inquiries

The Real-Time Chat for Inquiries feature in our CRM enhances communication by allowing users to engage in real-time conversations about each inquiry. This chat section is integrated within each inquiry, enabling team members to discuss details, share insights, and collaborate effectively. All messages are displayed in the user's inbox and are archived for future reference, ensuring that important conversations are preserved and easily accessible. This feature streamlines communication and supports efficient management of inquiries, promoting better decision-making and quicker resolutions.



User Profile

This feature is designed to provide users with a comprehensive view of all inquiries related to their profile, enabling better management and tracking of customer interactions.



Benefits

Increased Productivity

By centralizing all customer data and business operations into one intuitive platform, FireXCore enables your team to work more efficiently. Automate routine tasks, reduce manual data entry, and focus on what truly matters – growing your business.

Enhanced Customer Relationships

With a comprehensive view of customer interactions, FireXCore helps you build stronger, more meaningful relationships. Track customer preferences, history, and feedback to provide personalized service and increase customer satisfaction.

Improved Decision Making

Our CRM provides detailed analytics and real-time insights that empower you to make informed decisions. Identify trends, monitor performance, and adjust strategies proactively to stay ahead of the competition.

Seamless Collaboration

Facilitate better communication and teamwork with our built-in messaging and document management features. Your team can share information, discuss projects, and collaborate on tasks without switching between multiple tools.

Time and Cost Savings

Automate time-consuming processes and reduce operational costs with FireXCore CRM. Streamlined workflows and efficient management tools allow you to save time and resources, boosting your bottom line.

Scalability and Flexibility

Our CRM is designed to grow with your business. Whether you are a small startup or a large enterprise, FireXCore CRM offers the scalability and flexibility needed to meet your evolving needs.



Increased Revenue

By optimizing your sales processes and improving customer retention, FireXCore helps you increase revenue. Gain insights into customer behavior, identify sales opportunities, and close deals faster.

Enhanced Data Security

Protect your sensitive business information with our robust security features. Role-based access control, encrypted data storage, and regular backups ensure that your data remains secure and confidential.

Customizable to Your Needs

FireXCore CRM can be tailored to your specific business requirements by our expert team. If you need customization, we are here to adapt the system to fit your workflow perfectly.

24/7 Support

Enjoy peace of mind with our dedicated support team available 24/7. Whether you need help with setup, troubleshooting, or optimization, we are here to assist you at every step.

Technical Details

Back End

Our CRM system is built using the Laravel framework, which is renowned for its robust performance and elegant syntax. Laravel provides a strong foundation for our back end, ensuring scalability, security, and efficiency.

- **Programming Language and Framework:** Laravel (PHP)

Front End

The front end of our CRM is designed with a focus on user experience and responsiveness. We utilize a combination of modern web technologies to create an intuitive and seamless interface.

- **Technologies Used:** Blade, AJAX, SASS

Database

For data storage and management, we rely on MySQL, a powerful and reliable relational database management system. MySQL ensures that our CRM can handle large volumes of data with ease and provides fast query performance.

- **Database:** MySQL

Notifications

Our real-time notification system is powered by Pusher. This enables instant updates and alerts, ensuring that users are always informed about critical events and changes.

- **Notification Service:** Pusher

Authentication

To ensure secure and robust authentication, we use Passport, Laravel's built-in OAuth2 server implementation. Passport provides a full OAuth2 server implementation for your Laravel application in a matter of minutes.

- **Authentication:** Passport

RESTful API

Our CRM provides a RESTful API, allowing for seamless integration with other systems and applications. This API adheres to REST principles, ensuring that it is stateless, scalable, and easy to use.

- **API Type:** RESTful API

Contact Us

We are here to help! If you have any questions, need support, or want to learn more about FireXCore CRM, please feel free to get in touch with us through any of the following methods:

Phone

For immediate assistance, call us at:

+98 938 194 6495

Website

Visit our website for more information and resources:

www.FireXCore.com

Email

For inquiries, support, or feedback, send us an email at:

crm@FireXCore.com

We look forward to hearing from you and assisting with your CRM needs. Thank you for choosing FireXCore CRM!

